



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Age: 84	SANDRA J. CLINE , step-daughter, was appointed Conservator of the Estate with bond fixed at \$68,000.00 and other deposits to be placed in a blocked account on 01/13/14. Letters of Conservatorship were issued on 01/14/14.	NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Receipt and Acknowledgement of Deposit of Funds into Blocked Account filed 02/11/14
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Reviewed by: JF
Reviewed on: 02/10/14
Updates: 02/11/14
Recommendation:
File 1 – Lynch

Age: 35		SALOME and MARIA MARTINEZ , parents, were appointed Co-Conservators of the Person and Estate on 10/16/98.	NEEDS/PROBLEMS/COMMENTS: 1. Need Eighth Account and Report of Co-Conservators.
DOB: 03/11/78			
		The Seventh Account and Report of Co-Conservators covering the period from 10/18/09 – 10/17/11 was filed on 10/11/12 and the Order Settling the Seventh Account and Report of Co-Conservators was filed on 12/11/12.	
Cont. from		The Notice of Status Hearing filed 12/13/12 set this matter for status regarding filing the next account. A copy of the Notice of Status Hearing was mailed to Joanne Sanoian on 12/13/12.	
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
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	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: JF
			Reviewed on: 02/10/14
			Updates:
			Recommendation:
			File 2 – Martinez

Atty Seymour, William L., sole practitioner, Visalia (for Diana L. Sanchez, Executor)
 Probate Status Hearing for Failure to File the Inventory and Appraisal and for
 Failure to File the First Account or Petition for Final Distribution

DOD: 8/9/1999		<p>DIANA L. SANCHEZ, daughter, was appointed Executor with Full IAEA without bond on 7/18/2000; Letters issued on 7/20/2000.</p> <p>Amended Petition for Probate filed 6/27/2000 estimated the value of the property of the estate at \$12,000.00 in personal property and \$140,000.00 in real property.</p> <p>Decedent's Will dated 5/21/1997 devises all property and entire residue of the estate to the Trustee of the GIBSON AND MARIE HUNTER REVOCABLE FAMILY TRUST dated 5/21/1997.</p> <p>Pursuant to Probate Code § 8800(b), <i>Final Inventory and Appraisal</i> was due 11/20/2000.</p> <p>Pursuant to Probate Code § 12200, first account and/or petition for final distribution was due 7/20/2001.</p> <p>Background: Court records show the last document filed in this matter by the Attorney on behalf of the Executor was an <i>Allowance of Creditor's Claim</i> filed 8/18/2000, allowing the claim for \$14,102.00 of Mission Medical Enterprises d.b.a. Hanford Rehab Hospital.</p> <p>Notice of Status Hearing filed 10/31/2013 set a status hearing on 12/6/2013 for failure to file the inventory and appraisal and failure to file a first account or petition for final distribution. <i>Clerk's Certificate of Mailing</i> filed 10/31/2013 shows notice of hearing was mailed to Attorney William L. Seymour at his address listed on the CA State Bar website, and to Executor Diana L. Sanchez at an address in Lemoore (based upon Court records), on 10/31/2013.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Page 3B is the Order to Show Cause issued to Diana Sanchez.</p> <p>Continued from 12/6/2013. Please refer to Page 3B for <i>Minute Order</i>.</p> <p>The following issues from the last hearing remain:</p> <ol style="list-style-type: none"> 1. Need <i>Final Inventory and Appraisal</i> pursuant to Probate Code § 8800(b). 2. Need first and final account and/or petition for final distribution, or verified <i>Status Report</i> and proof of service of notice of the status hearing pursuant to Local Rule 7.5(B) for the following persons: <ul style="list-style-type: none"> • CULLEN D. BIRCH, son; • GUY WESLEY BIRCH, son; • JON KEITH BIRCH, son; • DIANA LYNN SANCHEZ, daughter (Executor); • Trustee of the GIBSON AND MARIE HUNTER REVOCABLE FAMILY TRUST dated 5/21/1997; • E. Warren Gubler per <i>Request for Special Notice</i> filed 6/8/2000. <p>Note: Attorney E. Warren Gubler filed a <i>Request for Special Notice</i> on 6/8/2000 in relation to the \$14,102.00 Creditor's Claim of Mission Medical Enterprises dba Hanford Rehab Hospital.</p> <p>Note: Creditor's Claim was filed on 9/26/2000 by Kings Credit Services on behalf of Hanford Community Medical Center for \$63,118.47.</p>
Cont. from 120613			
Aff.Sub.Wit.			
Verified	X		
Inventory	X		
PTC			
Not.Cred.			
Notice of Hrg	X		
Aff.Mail	X		
Aff.Pub.			
Sp.Ntc.	X		
Pers.Serv.			
Conf. Screen			
Letters	072000		
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt	X		
UCCJEA			
Citation			
FTB Notice			
Reviewed by: LEG			
Reviewed on: 2/10/14			
Updates:			
Recommendation:			
File 3A - Hunter			

Atty Seymour, William L., sole practitioner, Visalia (for Diana L. Sanchez, Executor)

**Order to Show Cause Re: Failure to File the Inventory and Appraisal and Failure to
File the First Account or Petition for Final Distribution: Imposition of Sanctions in the
Amount of \$500.00**

DOD: 8/9/1999		<p>DIANA L. SANCHEZ, daughter, was appointed Executor with Full IAEA without bond on 7/18/2000; Letters issued on 7/20/2000.</p> <p>Minute Order dated 12/6/2013 states Ms. [Marlene] Hubbel is appearing specially for Attorney William Seymour. The Court directs Mr. Seymour to file a declaration requesting to be relieved as counsel with a copy of any correspondence and substitution of attorney sent to Diana Sanchez. The Court will allow Mr. Seymour to withdraw as counsel upon a review of the documents and an order after hearing. The Court orders Mr. Seymour to retain any documents in his possession. Said documents will be subject to being turned over to either Diana Sanchez or an individual subsequently appointed. The Court sets the matter for an Order to Show Cause on 2/14/2014 regarding failure to file the inventory and appraisal; failure to file the first account or petition for final distribution, and imposition of sanctions in the amount of \$500.00. The Court orders Diana Sanchez to be personally present on 2/14/2014.</p> <p>Clerk's Certificate of Mailing filed 12/18/2013 shows a copy of the <i>Minute Order</i> dated 12/6/2013 and the <i>Order to Show Cause</i> were mailed on 12/18/2013 to Attorney William L. Seymour at his address listed on the CA State Bar website, and to Executor Diana L. Sanchez at an address in Lemoore (based upon Court records), on 12/18/2013.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Court records contain the following entry on 12/30/2013: Copy of <i>Minute Order</i> dated 12/6/13 and Order (Re: Order to Show Cause) returned by Post Office, no new address found for Diana L. Sanchez. Document and envelope placed in file.</p>
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: LEG</p> <p>Reviewed on: 2/10/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 3B – Hunter</p>	

3B

Status Hearing Re: Status of Pending Litigation

		<p>On 1-2-14, Co-Trustees Colleen Dempsey and John P. McCann, Jr., filed Ex Parte Application for Order Appointing Discovery Referee and for Status Hearing.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: On 2-3-14, Co-Trustees Colleen Dempsey and John P. McCann, Jr., filed an Ex Parte Application for Order Continuing Trial Date.</p> <p>On 2-5-14, the Court denied the Ex Parte Application. Order states the Court will address the Court Trial setting at the upcoming hearing on 2-7-14 (hearing on Daniel McCann's Motion for Summary Judgment).</p> <p>On 2-7-14, the Court stated it would determine by Monday whether to allow continuance on the Motion for Summary Judgment. If allowed, counsel will be provided a briefing period. The Court took the Motion for Summary Judgment under submission pending decision. The Court also vacated the trial date of 2-24-14.</p> <p>Note: On 2-10-14, the Court denied Daniel McCann's request for continuance for further briefing, and restated that the Motion for Summary Judgment has been taken under submission and will be timely ruled upon.</p> <p>Note: Upcoming dates are as follows:</p> <p>3-17-14 at 9:00 – Co-Trustees Motion to Join Indispensable Parties filed 1-24-14</p> <p>3-18-14 at 10:30 – Co-Trustees' Demurrer on Kathleen Whitehurst's Petition for Order Instructing the Co-Trustees to Vote the Trust's Limited Partnership Interest for Dissolution, for and Accounting, to Instruct Co-Trustees to Account as Agents Under Power of Attorney</p> <p>Note: The Court Trial date of 2-24-14 was vacated per Minute Order 2-7-14. The Court may wish to address trial setting at this status hearing.</p>	
Aff.Sub.Wit.				<p>Petitioners stated trial is currently set to begin 2-24-14; however, a discovery referee had not yet been appointed to resolve the issues set forth in the parties' competing motions to compel. Accordingly, Discovery is not yet complete and the motions must be adjudicated in order to complete trial preparation.</p> <p>Petitioners state the parties participated in further mediation in Burlington, Vermont, on 12-3-13. The mediation was not successful and further discussions have not led to a resolution. Petitioners state that if the discovery issues are not resolved, Petitioners will be substantially prejudiced in their preparation for trial and in their ability to present evidence in support of their affirmative claims against Daniel J. McCann that he breached his fiduciary duty during the time he was living with Settlor Elizabeth A. McCann by misappropriating over \$1.5 million from trust accounts at Merrill Lynch and real property to the prejudice and harm of the remaining nine beneficiaries of the trust.</p>
Verified				
Inventory				
PTC				
Not.Cred.				
Notice of Hrg				
Aff.Mail				
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.				
Conf. Screen		<p>On 1-14-14, the Court signed the Order Granting Ex Parte Application for Order Appointing Discovery Referee and for Status Hearing, and set this status hearing.</p>		
Letters				
Duties/Supp				
Objections				
Video Receipt				
CI Report				
9202				
Order				
Aff. Posting				
Status Rpt				
UCCJEA		<p>Reviewed by: skc</p> <p>Reviewed on: 2-11-14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 4 – McCann</p>		
Citation				
FTB Notice				

DOD: 2/15/2012		<p>NORMAN JOSPEH ROGERS was appointed as Administrator with full IAEA authority and without bond on 5/31/2012.</p> <p>Letters issued on 6/1/2012.</p> <p>Inventory and appraisal was filed on 11/15/2012 showing the estate valued at \$142,000.00</p> <p>Status Report filed on 2/4/14 states since the last status hearing, the real property of the estate has been sold. The Petition for Distribution has not been filed. The Decedent was injured on the job prior to his death and a workers compensation settlement was made that included a Medicare set aside. Since the last status hearing attempts were made to determine if said account continues past death and therefore would be an asset of the estate. It has been determined that a portion has been distributed per a beneficiary designation. They are awaiting a response as to future payments call for in that settlement. There also remains an unresolved issue of Benefit Overpayment by the EDD.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need first account or petition for final distribution.</p>	
Cont. from 080213				
Aff.Sub.Wit.				
Verified				
Inventory				
PTC				
Not.Cred.				
Notice of Hrg				
Aff.Mail				
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.				
Conf. Screen				
Letters				
Duties/Supp				
Objections				
Video Receipt				
CI Report				
9202				
Order				
Aff. Posting				
Status Rpt				
UCCJEA				
Citation				
FTB Notice				
				<p>Reviewed by: KT</p> <p>Reviewed on: 2/10/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 5 – Rogers</p>

DOD: 4-4-12		LOUIS WAYNE WIEBE , Son, was appointed Executor with Full IAEA without bond and Letters issued on 6-25-12.	NEEDS/PROBLEMS/COMMENTS: <u>Continued from 8-23-13, 10-11-13, 12-13-13</u> <u>Minute Order 8-23-13: No appearances.</u> Matter continued to 10/11/13. Jeffrey Simonian is ordered to be personally present on 10/11/13 if the first account and petition for final distribution have not been filed. <u>Minute Order 10-11-13: No appearances.</u> The Court sets the matter for an Order to Show Cause on 12-13-13 regarding Jeffrey Simonian's failure to appear and imposition of sanctions in the amount of \$500.00. Jeffrey Simonian and Louis Wiebe are ordered to be personally present on 12-13-13. Continued to 12-13-13. OSC set on 12-13-13. <u>Minute Order 12-13-13:</u> Counsel informs the Court that the estate has sold the real property and is disposing of the vehicles. The Order to Show Cause is dismissed. <u>As of 2-7-14, nothing further has been filed.</u> <u>Note:</u> I&A filed 11-27-12 indicates a total estate value of \$208,915.73 consisting of cash and various real and personal property. <u>Note:</u> There are four (4) separate creditor's claims filed in this estate. 1. Need first account or petition for final distribution or written status report per local rules. 2. Need proof of service of Notice of Hearing on Wells Fargo Card Services per Request for Special Notice filed 6-5-12.
Cont from 082313, 101113, 121313			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 2-7-14	
		Updates:	
		Recommendation:	
		File 6 – Wiebe	

**Status Hearing Re: Status Report on Receipt of Assets into the Special Needs Trust;
and/or Filing of Receipt for Blocked Account; and/or Filing of the First Account of
the Special Needs Trust**

		<p>The Order establishing the JENNIFER ROBERTS SPECIAL NEEDS TRUST was filed 11/05/12 after a hearing on 10/31/13 in which the Court approved the establishment of the Trust. The Order specified that CHRISTINA ROBERTS, guardian of the minor, Jennifer Roberts, was appointed as the initial Trustee of the Trust and that all proceeds of the Trust were to be deposited into a blocked account.</p> <p>Minute Order from 10/31/12 set this matter for hearing on 12/20/13 regarding the receipt of funds into blocked account and/or filing of the first account. The minute order specified that the Trust estate is waiting on the outcome of the probate administration of the estate of Michael Roberts (Jennifer's father) of which Jennifer is a beneficiary and any proceeds from the estate are to be deposited into the Special Needs Trust.</p> <p>Receipt and Acknowledgment of Order for the Deposit of Money into Blocked Account filed 01/28/13.</p> <p>Inventory & Appraisal, partial no. 1 filed 02/14/13 - \$235,837.56</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 01/24/14 Minute Order from 01/24/14 states: No appearances. Matter continued to 02/14/14. The Court orders that someone from Ms. Sanoian's office be present at the next hearing.</p> <p>Clerk's Certificate of Mailing filed 01/30/14 indicates that a copy of the minute order was mailed to Joanne Sanoian on 01/30/14.</p> <p>As of 02/10/14, nothing further has been filed in this matter.</p> <ol style="list-style-type: none"> 1. Need status update regarding additional funds to be received/deposited into the Trust. 2. Need First Account. 3. Need Final Inventory & Appraisal.
Cont. from 122013, 012414			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: JF</p> <p>Reviewed on: 01/21/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 7 – Roberts</p>	

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 10/15/2011	PAUL GESTIC was appointed as Executor with full IAEA authority and without bond on 12/5/12.	NEEDS/PROBLEMS/COMMENTS:
	Letters issued on 1/17/13.	
Cont. from	Inventory and appraisal showing the estate valued at \$237,500.00 was filed on 1/17/13.	<p>1. Need first account, petition to for final distribution <u>or</u> current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Aff.Sub.Wit.	Creditor's claim of the Franchise Tax Board in the amount of \$3,647.32 was filed on 8/26/13.	
Verified	A Petition to Determine Entitlement to the Estate was filed on 8/20/13. On 1/21/14 the matter settled.	
Inventory	First Account or Petition for Final Distribution is now due.	
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		Reviewed on: 2/10/14
Aff. Posting		Updates:
Status Rpt		Recommendation:
UCCJEA		File 8 – Hawkins
Citation		
FTB Notice		

Status Hearing Re: Filing of the Inventory and Appraisal

Age:		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> I&A filed 10-1-13
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 2-10-14
		Updates:
		Recommendation:
		File 10 – Cole

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 07/13/13		PAMELA J. STRONG , spouse, was appointed as Executor with limited IAEA authority and without bond on 09/16/13. Letters Testamentary were issued on 09/17/13.	NEEDS/PROBLEMS/COMMENTS: 1. Need Inventory & Appraisal.
Cont. from		Minute order from 09/16/13 hearing set this matter for status regarding filing of the Inventory & Appraisal.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory <input checked="" type="checkbox"/>		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 02/10/14
			Updates:
			Recommendation:
			File 11 – Strong

Status Hearing Re: Receipt of Funds in Blocked Account

Age: 8	VALENE MADRID , mother, was appointed Guardian of the Estate on 10/17/13. Letters of Guardianship were issued on 10/18/13.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 111513	Order to Deposit Money Into Blocked Account in the amount of \$17,000.00 was filed 10/17/13.	<u>CONTINUED FROM 11/15/13</u> Minute Order filed 11/15/13 states: Ms. Madrid is directed to file the documents from the insurance company with the Clerk's office forthwith.
Aff.Sub.Wit.		As of 02/10/14, nothing further has been filed in this matter.
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 02/10/14
		Updates:
		Recommendation:
		File 12A – Dupree

12A

Status Hearing Re: Filing of the Inventory and Appraisal

Age: 8	<p>VALENE MADRID, mother, was appointed Guardian of the Estate on 10/17/13. Letters of Guardianship were issued on 10/18/13.</p> <p>Order to Deposit Money Into Blocked Account in the amount of \$17,000.00 was filed 10/17/13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Inventory & Appraisal.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
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Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
<p>Reviewed by: JF</p> <p>Reviewed on: 02/10/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 12B – Dupree</p>		

12B

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and or

Failure to File a First Account or Petition for Final Distribution

DOD: 07/10/04		<p>DIANE MARIE LAKE, daughter, was appointed as Administrator with full IAEA authority and without bond on 09/21/04. Letters of Administration were issued on 07/07/05.</p> <p>Notice of Status Hearing filed 11/21/13 set this matter for status regarding failure to file an Inventory & Appraisal and failure to file a First Account or Petition for Final Distribution.</p> <p>Clerk's Certificate of Mailing indicates that the Notice of Status Hearing was mailed to attorney Bruce Nelson and Diane Marie Lake on 11/21/13.</p> <p>Creditor's claims have been filed in the matter as follows:</p> <ol style="list-style-type: none"> 1. Lawrence Dunham - \$7,500.00 2. St. Agnes Med. Ctr. - \$6,810.00 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Inventory & Appraisal. 2. Need First Account or Petition for Final Distribution.
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
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Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: JF</p> <p>Reviewed on: 02/10/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 13 – Schraut</p>	

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for
Failure to File a First Account or Petition for Final Distribution

DOD: 10-28-04		<p>LEON Y. GEORGE, father, and ARMEN L. GEORGE, brother, were appointed as Co-Administrators with Full IAEA without bond and Letters issued on 1-25-05.</p> <p>Leon Y. George is a resident of Fresno, CA. Armen L. George is a resident of Sammamish, WA.</p> <p>The original petition alleged \$200,000.00 in personal property, annual income from personal property of \$5,000.00, and real property valued at \$150,000.00. However, no Inventory and Appraisal was ever filed pursuant to Probate Code §8800.</p> <p>Three Creditor's Claims have been filed totaling \$28,426.95, and a Request for Special Notice was filed by the State of California Franchise Tax Board on 11-6-06.</p> <p>No accounting or petition for final distribution was ever filed pursuant to Probate Code §12200.</p> <p>The Court set this status hearing for failure to file Inventory and Appraisal and failure to file accounting or petition for final distribution. Both attorney and personal representative(s) are ordered to appear.</p> <p>Notice of Status Hearing was mailed to Attorney Jeffrey D. Simonian and to Administrators Leon Y. George and Armen L. George on 11-21-13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Decedent's heirs pursuant to intestate succession would be his parents, Leon Y. George and Louise K. George.</p> <ol style="list-style-type: none"> 1. Need Inventory and Appraisal pursuant to Probate Code §8800. 2. Need accounting and petition for final distribution pursuant to Probate Code §12200.
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Duties/Supp			
Objections			
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Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: skc	
		Reviewed on: 2-10-14	
		Updates:	
		Recommendation:	
		File 14 – George	

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

DOD: 3/29/1994		<p>STEFAN SCHERR was appointed as Executor with full IAEA authority and without bond on 3/15/2005.</p> <p>Letters issued 3/17/2005.</p> <p>Corrected I & A filed on 9/8/2006 shows the estate valued at \$125,000.00.</p> <p>Notice of Status Hearing was mailed to Attorney Gerald Tahajian on 11/21/2013.</p> <p>Status Report filed on 2/3/14 states the real property of the estate was sold pursuant to Notice of Proposed Action, and the sales price was \$220,000.00, payable by a cash down payment of \$30,000.00 and the balance of \$190,000.00 payable by a promissory note in favor or the estate.</p> <p>A default occurred in the payments on said note and extensive and expensive litigation ensued concerning the sale. Ultimately the case was dismissed against the estate and the title to the real property reverted to the estate.</p> <p>However, the City of Fresno has declared that the improvements on the property constituted a hazard and such improvements were torn down by the city. The city asserted a lien against the property for the demolition and clean-up. The City's liens are enforced by the County of Fresno, which also has its own liens and penalties for back property taxes. The total of all liens by the City and County (in approximately \$50,000.00) exceed the value of the property as bare land. The County is now pursuing sale of the property, scheduled for March 7, 2014.</p> <p>After payment of costs of litigation, there is no cash remaining in the estate to prevent the property from being sold at auction and therefore there are no longer any assets of the estate subject to administration.</p> <p>Following the completion of the sale of the property, Declarant will be filing a petition herein to dismiss the probate for want of assets.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need petition to close the estate.</p>
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<input type="checkbox"/>	Letters		
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<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Reviewed by: KT
Reviewed on: 2/10/14
Updates:
Recommendation:
File 15 – Scherr

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for
Failure to File a First Account or Petition for Final Distribution

DOD: 9/18/2004		<p>RENEE MASON, mother, was appointed as Administrator with full IAEA authority and without bond on 7/26/2005.</p> <p>Letters issued 7/26/2005.</p> <p>Inventory and appraisal was due December 2005.</p> <p>First account or petition for final distribution was due August 2006.</p> <p>Creditor's Claim in the amount of \$799.97 filed on 3/26/2005 by Bank of America.</p> <p>Notice of Status Hearing was mailed to attorney Kenneth Brock and Administrator Renee Mason on 11/21/14.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Need inventory and appraisal, and first account or petition for final distribution, or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
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Citation			
FTB Notice			
		Reviewed by: KT	
		Reviewed on: 2/10/14	
		Updates:	
		Recommendation:	
		File 16 – Swarm	

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and or
 Failure to File a First Account or Petition for Final Distribution

DOD: 7-23-04		CRAIG ADAMS , Son, was appointed as Administrator with Full IAEA without bond on 3-29-05 and Letters issued on 3-30-05. The original petition alleged real property valued at \$105,000.00, but encumbered for \$90,000.00. However, no Inventory and Appraisal was ever filed pursuant to Probate Code §8800. No accounting or petition for final distribution was ever filed pursuant to Probate Code §12200. The Court set this status hearing for failure to file Inventory and Appraisal and failure to file accounting or petition for final distribution. Both attorney and personal representative are ordered to appear. Notice of Status Hearing was mailed to Attorney Val J. Dornay and Craig Adams on 11-21-13. <u>Note:</u> The Notice to Administrator Craig Adams was returned by the Post Office, unable to forward.	NEEDS/PROBLEMS/COMMENTS: 3. Need Inventory and Appraisal pursuant to Probate Code §8800. 4. Need accounting and petition for final distribution pursuant to Probate Code §12200. <u>Note:</u> Pursuant to Assignment of Interest filed 3-30-05 by Terry Adams, Administrator Craig Adams appears to be the sole heir of the estate. However, the estate must be properly closed with notice as appropriate.

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and or
 Failure to File a First Account or Petition for Final Distribution

DOD: 9-15-04		<p>ERICA HERNANDEZ, daughter, was appointed as Administrator with Full IAEA without bond and Letters issued on 5-20-05.</p> <p>The original petition alleged personal property valued at \$2,000.00 and real property valued at \$270,000.00, encumbered for \$45,000.00.</p> <p>However, no Inventory and Appraisal was ever filed pursuant to Probate Code §8800.</p> <p>No accounting or petition for final distribution was ever filed pursuant to Probate Code § 12200.</p> <p>The Court set this status hearing for failure to file Inventory and Appraisal and failure to file accounting or petition for final distribution. Both attorney and personal representative are ordered to appear.</p> <p>Notice of Status Hearing was mailed to Attorney Bruce A. Neilson and Administrator Erica Hernandez on 11-21-13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>5. Need Inventory and Appraisal pursuant to Probate Code §8800.</p> <p>6. Need accounting and petition for final distribution pursuant to Probate Code §12200.</p> <p><u>Note:</u> The decedent's intestate heirs are his three children: Erica Hernandez, Cristobal Hernandez, and Andrea Hernandez.</p>
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		<p>Reviewed by: skc</p> <p>Reviewed on: 2-10-14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 18 – Hernandez</p>	

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

DOD: 3-16-05	EDNA DAVIS , daughter, was appointed as Executor with Full IAEA without bond on 7-5-05 and Letters issued on 7-12-05.	NEEDS/PROBLEMS/COMMENTS:
	Inventory and Appraisal filed 7-29-05 reflected real property in Kingsburg valued at \$145,000.00. A Reappraisal for Sale valued the property at \$150,000.00 at 6-27-07.	Note: Notice was mailed to the Administrator at her address of record, which is the same address as the estate property listed on the I&A in Kingsburg. However, the notice was returned by the Post Office, unable to forward.
<input type="checkbox"/> Aff.Sub.Wit.		
<input type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	Note: The Executor was previously represented by Attorney James H. Vallis; however, pursuant to Substitution of Attorney filed 7-19-07, the Executor is now self-represented.	7. Need accounting and petition for final distribution pursuant to Probate Code §12200.
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		Note: According to the decedent's will, the estate is devised as follows: <ul style="list-style-type: none"> • Certain personal property items to Arlene Lucas • Residue to Edna Davis
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.	No accounting or petition for final distribution was ever filed pursuant to Probate Code § 12200.	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen	A Creditor's Claim and Request for Special Notice was filed 8-8-05 by California Department of Health Services in the amount of \$260,350.10.	
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections	The Court set this status hearing for failure to file accounting or petition for final distribution. The personal representative is ordered to appear.	
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order	Notice of Status Hearing was mailed to Administrator Edna Davis on 11-21-13.	
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt	Note: The Notice to Ms. Davis was returned by the Post Office, unable to forward.	Reviewed by: skc
<input type="checkbox"/> UCCJEA		Reviewed on: 2-10-14
<input type="checkbox"/> Citation		Updates:
<input type="checkbox"/> FTB Notice		Recommendation:
		File 19 – Christensen

			<p>GARY C. GOORIGIAN, only child of VIOLET GOORIGIAN, filed a Petition to Ascertain Beneficiaries and Determine Distribution of Property on Final Termination of Trust on 5-2-13.</p> <p>On 5-16-13, BEN KRIKORIAN and AARON KRIKORIAN, Co-Trustees of the Violet Goorigian Revocable Trust Agreement dated 10-6-08, filed General Appearance and Notice of Neutrality.</p> <p>Holy Trinity Armenian Apostolic Church, American Cancer Society, and Charlie Keyan Armenian Community School each filed objections.</p> <p>On 8-16-13, the Court set Court Trial for 6-10-14 with a 3-5 day estimate.</p> <p>At Settlement Conference on 2-4-14, the minute order reflects that the matter is resolved. Counsel is directed to prepare the agreement. The trial date was vacated and the Court set this status hearing regarding the settlement agreement.</p> <p>As of 2-10-14, nothing further has been filed.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need settlement agreement.</p>
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	UCCJEA			
	Citation			
	FTB Notice			
			<p>Reviewed by: skc</p> <p>Reviewed on: 2-10-14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 20 – Goorigian</p>	